

United States Bankruptcy Court

Southern District Of New York

In re DPH Holdings Corporation, et al.,

Case No. 05-44481

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The claims set forth on Schedule I were filed or deemed filed under 11 U.S.C. § 1111(a) in this case. Transferee hereby gives notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claims referenced in this notice.

SPCP Group, LLC, as Agent for Silver Point Capital Fund, L.P.
and Silver Point Capital Offshore Fund Ltd.

Name of Alleged Transferor

Address of Alleged Transferor:

SPCP Group, LLC, as Agent for Silver Point Capital Fund, L.P.
and Silver Point Capital Offshore Fund Ltd.

Two Greenwich Plaza, 1st Floor

Attention: Brian Jarmain

(203) 542-4032

Seaport V LLC

Name of Transferee

Address of Transferee:

Seaport V LLC

360 Madison Avenue, 22nd Floor

New York, NY 10017

Attention: General Counsel

(212) 616-7700

~DEADLINE TO OBJECT TO TRANSFER~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re:	:
	:
	:
DPH Holdings Corporation, <i>et al.</i> ,	: Chapter 11
	: Case No. 05-44481
Debtors.	: (Jointly Administered)
	:

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TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SPCP GROUP, LLC, as Agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund Ltd.** ("Assignor"), as assignee of the entities identified on Schedule I attached hereto, hereby unconditionally and irrevocably sells, transfers and assigns to **SEAPORT V LLC** ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) as identified on Schedule I attached hereto against DPH Holdings Corporation or any one of its operating subsidiaries, the debtor-in-possession in the chapter 11 reorganization case entitled, *In re: DPH Holdings Corporation, et al.*, Chapter 11 Case, Case No. 05-44481 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all proofs of claim assigned to Assignor by the original owner thereof and any and all notices of Evidence of Transfer filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim, Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 21st day of September, 2012

**SPCP GROUP, LLC, AS AGENT FOR SILVER
POINT CAPITAL FUND, L.P. AND SILVER
POINT CAPITAL OFFSHORE FUND LTD.**

By: M [Signature]

Name:

Title:

Michael A. Gatto

Authorized Signatory

SEAPORT V LLC

By: _____

Name:

Title:

[Signature]

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 21st day of September, 2012

**SPCP GROUP, LLC, AS AGENT FOR SILVER
POINT CAPITAL FUND, L.P. AND SILVER
POINT CAPITAL OFFSHORE FUND LTD.**

By: _____
Name:
Title:

SEAPORT V LLC

By: _____
Name: **Jonathan Silverman**
Title: **General Counsel**

SCHEDULE I

ASSIGNED CLAIMS

1451512.3

Schedule 1

Original Creditor Name	Claim #	Current Claim Amount (per KCC)
AFC- Holcroft, L.L.C.	F (1595445-10396034)	\$94,460.00
Affinia Group, Inc.	11099	\$34,511.79
AFL Automotive (Alcoa Automotive Inc.)	12201	\$47,533.62
AFL Automotive (Alcoa Automotive Inc.)	12202	\$38,872.56
Alcoa Automotive Inc.	12007	\$268,346.36
Alpine Electronics of America Inc.	16192	\$409,245.00
Alumax Mill Products (Alcoa Automotive Inc.)	12006	\$2,492,998.91
Bardons & Oliver Inc.	15492	\$233,750.00
Behr Industries Corp.	16439	\$409,399.05
Bell Anderson & Sanders LLC	8569	\$63,696.63
Brush Wellman Inc.	9105	\$246,462.28
Cooper-Standard Automotive Inc.	14661	\$266,352.24
Cyro Industries	11948	\$579,162.10
Die-Namic, Inc.	14149	\$304,038.87
Doshi Prettl International, LLC	16427	\$1,130,675.71
E.S. Investments, LLC	14148	\$134,509.20
Electronic Solutions, Inc.	1201	\$101,001.74
Eva Orlick	12163	\$200,000.00
Export Corporation	F (1609190-10398007)	\$77,228.85
Fairway Spring Co Inc.	15476	\$244,087.26
Formall Inc.	2775	\$178,382.68
Furukawa Electric North America APD, Inc.	10574	\$327,817.00
Genesee Packaging, Inc.	16536	\$481,540.09
Greystone of Lincoln, Inc.	9219	\$264,541.61
Hilite International, Inc.	9840	\$507,065.45
Hoover Precision Products, Inc.	11292	\$1,229,984.99
I2 Technologies, Inc.	F (1615260-10398733)	\$123,119.35
Intermet Corporation	14489	\$3,724,793.18
Jabil Circuit, Inc.	14140	\$1,625,292.17
Johnson Electric North America, Inc.	9880	\$2,553,527.50
Kensa LLC	14109	\$90,901.16
Key Plastics LLC	14134	\$164,793.93
Kimchuk, Inc.	10849	\$124,819.49
Kostal Kontakt Systeme GMBH	14580	\$120,665.22
Kostal Mexicana, S.A. de C.V.	14404	\$1,162,879.40
Kostal of America Inc	14479	\$567,396.36
Lem Industries Inc.	7207	\$180,407.58
Machine Vision Products, Inc.	606	\$136,175.00
Magnesium Elektron, Inc.	1524	\$265,694.00
Malvern Instruments Inc.	11853	\$68,480.00
McCann Erickson, Inc.	2583	\$668,185.49
Means Industries, Inc.	9652	\$681,145.20
MEMC Electronic Materials, Inc.	9799	\$122,951.00
Micron Semiconductor Products Inc.	7578	\$390,744.00
Mid South Electronics Inc.	12031	\$105,820.05
Milliken & Company	11646	\$1,966,663.74
Motion Industries, Inc.	10231	\$6,132.75

Schedule 1

Motion Industries, Inc.	10232	\$108,287.35
Motion Industries, Inc.	16416	\$628,436.76
Multek Flexible Circuits, Inc. d.b.a. Sheldahl	13815	\$162,168.60
Multi Tool Inc.	15361	\$251,159.00
Muskegon Casting Corp.	12185	\$73,050.70
Muskegon Casting Corp.	12186	\$48,161.52
Neun H P Co Inc.	8442	\$122,478.94
Nichicon (America) Corp.	2229	\$17,039.47
Northern Stamping, Inc.	9839	\$92,123.78
NXP Semiconductors USA, Inc. (successor to Philips Semi Conductors, Inc.)	14347	\$1,952,018.90
Oberg Industries Inc.	13562	\$572,827.52
On Semiconductor Components Industries LLC	11566	\$5,764,040.00
On Semiconductor Components Industries LLC	11567	\$24,141.71
On Semiconductor Components Industries LLC	11568	\$29,961.47
P & R Industries, Inc.	11429	\$275,394.25
Panasonic Automotive Systems Company of America	14318	\$500,000.00
Parlex Corporation	11190	\$74,795.17
Parlex Corporation	11191	\$53,986.58
Parlex Corporation	11192	\$284,168.66
Parlex Corporation	11193	\$36,986.58
Parlex Corporation	11194	\$4,978.75
PEC of America Corporation	14132	\$249,138.20
Plastic Moldings Company LLC	9685	\$139,824.40
Precision Die and Stamping	14138	\$314,358.90
Rasselstein GmbH	9958	\$152,461.57
Robin Industries Inc.	14262	\$121,429.01
Robin Industries Inc.	14264	\$192,567.77
Robin Industries Inc.	14265	\$22,072.38
Robin Industries Inc.	14267	\$97,345.56
Robin Industries Inc.	14271	\$386,900.37
Robin Industries Inc.	14274	\$354,316.01
Saia- Burgess Automotive Inc.	12233	\$1,029,932.14
Senko America Corporation	12135	\$101,752.01
Sheffield Measurement Inc	10398	\$22,104.75
Solution Recovery Services, Inc.	14143	\$279,156.30
Stanley Electric Sales of America, Inc.	12257	\$217,587.60
Superior Industries International Inc.	4000	\$124,695.09
Tata America International Corp.	12828	\$2,671,979.95
Technical Materials, Inc	9106	\$190,345.06
Timken U.S. Co. and Timken Co.	14319	\$2,847,130.71
Toko America, Inc.	F	\$555,580.70
Ultratech Inc.	12216	\$306,747.64
United States Steel Corporation	8657	\$351,061.00
Valmark Industries, Inc.	1880	\$60,577.03
Wabash Technologies Inc.	585	\$172,388.82
West Virginia Polymer Corp.	6859	\$72,786.00
Wisconsin Electric Power Company a/k/a WE Energies	1047	\$405,194.95
WR Grace & Co. -Conn.	7748	\$865,213.80
Zentrix Technologies, Inc.	9107	\$71,073.31
TOTAL		\$48,668,177.30